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November 5, 2025

VITAMIN

01

- Over the past three weeks, feed-grade Vitamin E 50% prices have rebounded sharply, particularly in Europe. Current quotations stand at €5.5–5.85/kg (USD 6.35–6.75/kg) in Europe, USD 8–9.5/kg in North America, and USD 6.85–7.5/kg in South America.
- In China, export quotations are around USD 7/kg, with some producers suspending offers as their order books are already filled through late November — and even December for some.
- Tight supply has driven buyers to build 2–3 months of inventory, while DSM-Firmenich's China VE plant begins a two-month shutdown in November. Vitamin E shortage may persist into Q1 2026, with November prices likely rebounding to USD 8–10/kg.

AMINO ACID

02

On November 4, Eppen Biotech raised its threonine quotation by USD 12.46/MT, mainly for long-term stable clients. Meanwhile, Anhui Huaheng Biotechnology Co., Ltd. (AHB) increased its feed-grade valine quotation to USD 1,558/MT. Domestic amino acid producers have shown strong price-support sentiment recently, with several manufacturers lifting offers. Market sentiment remains firm, though actual transaction progress warrants close attention.

API

03

- Recently, the neomycin sulfate market has remained stable, with transaction prices ranging between USD 19.07-20/BOU. Supply pressure has slightly eased, but price trends in the near term will depend on demand fluctuations around the upcoming API exhibition.
- Meanwhile, SSY Group Limited announced that three of its APIs — Fenofibrate, Choline Fenofibrate, and Levornidazole Disodium Phosphate — have been officially registered and approved by the Chinese National Medical Products Administration (NMPA). The latter product marks the third domestic approval for this compound type.

FOOD ADDITIVE

04

According to market sources, the current transaction price for food additive sucralose stands between USD 11.84–12.46/kg. Major producers are maintaining normal production schedules, though a continued mild downward price trend remains possible.

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